Parade Technologies, Ltd. and Subsidiaries.

The reader is advised that these consolidated financial statements have been prepared originally in NT$ and conformed with the adoption of IFRSs. In the event of any differences between NT$ and US$ version, the NT$ version shall prevail.

UNAUDITED CONSOLIDATED INCOME STATEMENTS

	USD in Thousands						NTD in Thousands					
	Sequential Quarter		Three Months ended		Nine Months ended		Sequential Quarter		Three Months ended		Nine Months ended	
	Sep 30, 2026	Jun 30, 2026	Sep 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025	Sep 30, 2026	Jun 30, 2026	Sep 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025
Revenue	130,827	134,475	130,827	146,144	391,440	405,870	4,185,171	4,249,422	4,185,171	4,377,025	12,424,327	12,643,058
Cost of goods sold	78,118	80,415	78,118	84,033	233,840	232,492	2,499,003	2,541,115	2,499,003	2,516,771	7,422,079	7,242,360
Gross profit	52,709	54,060	52,709	62,111	157,600	173,378	1,686,168	1,708,307	1,686,168	1,860,254	5,002,248	5,400,698
Research & development expenses	23,391	23,702	23,391	23,387	70,114	69,476	748,260	748,987	748,260	700,435	2,225,411	2,167,740
Sales & marketing expenses	7,137	6,892	7,137	7,117	20,460	19,950	228,311	217,810	228,311	213,165	649,525	621,879
General & administrative expenses	4,464	4,605	4,464	4,485	13,379	13,854	142,807	145,530	142,807	134,356	424,658	432,883
Total operating expenses	34,992	35,199	34,992	34,989	103,953	103,280	1,119,378	1,112,327	1,119,378	1,047,956	3,299,594	3,222,502
Operating income	17,717	18,861	17,717	27,122	53,647	70,098	566,790	595,980	566,790	812,298	1,702,654	2,178,196
Non-operating income	1,573	1,567	1,573	2,309	4,478	6,687	50,302	49,528	50,302	69,163	142,162	208,529
Income before income taxes	19,290	20,428	19,290	29,431	58,125	76,785	617,092	645,508	617,092	881,461	1,844,816	2,386,725
Income tax expense	800	1,651	800	2,188	4,128	6,563	25,612	52,139	25,612	65,541	130,807	204,388
Net income	**18,490**	**18,777**	**18,490**	**27,243**	**53,997**	**70,222**	**591,480**	**593,369**	**591,480**	**815,920**	**1,714,009**	**2,182,337**
EPS - Basic (In Dollar)	$0.24	$0.24	$0.24	$0.35	$0.69	$0.89	$7.69	$7.66	$7.69	$10.45	$22.02	$27.63
Shares used in computing EPS-Basic (In thousands)	76,881	77,429	76,881	78,059	77,854	78,973	76,881	77,429	76,881	78,059	77,854	78,973
EPS - Diluted (In Dollar)	$0.24	$0.24	$0.24	$0.35	$0.69	$0.89	$7.67	$7.64	$7.67	$10.43	$21.91	$27.52
Shares used in computing EPS-Diluted (In thousands)	77,083	77,692	77,083	78,230	78,223	79,303	77,083	77,692	77,083	78,230	78,223	79,303

UNAUDITED CONSOLIDATED BALANCE SHEETS
As of September 30, 2026 and 2025

	USD in Thousands		NTD in Thousands	
	Sep 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025
Current assets				
Cash & cash equivalents	307,525	321,937	9,794,679	9,802,985
Accounts receivable, net	61,516	60,357	1,959,291	1,837,871
Inventories, net	140,946	106,006	4,489,117	3,227,886
Other current assets	28,020	23,142	892,431	704,680
Total current assets	538,007	511,442	17,135,518	15,573,422
Non-current assets				
Property, plant and equipment, net	11,348	9,770	361,435	297,476
Right-of-use assets	10,044	12,135	319,894	369,504
Intangible assets	106,720	111,738	3,399,034	3,402,430
Deferred income tax assets	9,055	11,737	288,390	357,378
Other non-current assets	137,650	145,353	4,384,133	4,425,999
Total non-current assets	274,817	290,733	8,752,886	8,852,787
Total Assets	**812,824**	**802,175**	**25,888,404**	**24,426,209**
Current Liabilities				
Accounts payable	49,544	40,117	1,577,986	1,221,549
Other payables	23,122	25,499	736,444	776,459
Current income tax liabilities	8,725	13,627	277,895	414,940
Lease liabilities - current	3,574	4,167	113,826	126,887
Other current liabilities	6,793	8,983	216,334	273,530
Total current liabilities	91,758	92,393	2,922,485	2,813,365
Non-current Liabilities				
Lease liabilities - non-current	6,470	7,968	206,068	242,617
Total non-current liabilities	6,470	7,968	206,068	242,617
Equity				
Ordinary shares	26,025	26,388	789,578	800,578
Capital reserves	107,571	107,858	3,262,510	3,271,537
Retained earnings	622,955	616,888	18,638,508	18,457,171
Other equity	158	(2,801)	1,424,569	355,146
Treasury shares	(42,113)	(46,519)	(1,355,314)	(1,514,205)
Total equity	714,596	701,814	22,759,851	21,370,227
Total liabilities and equity	**812,824**	**802,175**	**25,888,404**	**24,426,209**

UNAUDITED CONSOLIDATED STATEMENTS OF CASH FLOWS
For the nine months ended September 30, 2026 and 2025

	USD in Thousands		NTD in Thousands	
	Sep 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025
Cash flows from operating activities				
Income before income tax for the period	58,125	76,785	1,844,816	2,386,725
Depreciation and amortization (including the right-of-use assets)	17,980	18,764	570,699	585,810
Loss on disposal of equipment	4	-	139	-
Intangible assets recognized as expenses	279	-	8,845	-
Share-based compensation cost	12,205	15,101	387,390	470,995
Interest income	(5,823)	(6,627)	(184,872)	(206,376)
Income and expenses having no effect on cash flows	24,645	27,238	782,201	850,429
Accounts receivable	(2,410)	(12,646)	(76,760)	(385,061)
Inventories	(25,696)	15,454	(818,405)	470,567
Other current assets	(26,200)	(23,802)	(849,633)	(736,072)
Net changes in assets relating to operating activities	(54,306)	(20,994)	(1,744,798)	(650,566)
Accounts payable	10,084	(171)	321,161	(5,216)
Accrued expenses	(5,364)	(7,169)	(170,835)	(218,282)
Other current liabilities	(1,726)	3,083	(54,976)	93,886
Net changes in liabilities relating to operating activities	2,994	(4,257)	95,350	(129,612)
Cash inflow generated from operations	31,458	78,772	977,569	2,456,976
Interest received	5,823	6,627	184,872	206,376
Income taxes paid	(7,450)	(3,724)	(236,470)	(116,275)
Income taxes received	15	4	470	118
Net cash provided by operating activities	**29,846**	**81,679**	**926,441**	**2,547,195**
Cash flows from investing activities				
Acquisition of equipment	(6,188)	(3,304)	(196,409)	(103,149)
Acquisition of intangible assets	(459)	(137)	(14,556)	(4,274)
Decrease in refundable deposits	2,400	4,036	76,448	122,907
Increase in other prepayments	(2,901)	(7,779)	(92,092)	(242,884)
Acquisition of business combinations	-	(9,000)	-	(292,410)
Net cash flows used in investing activities	**(7,148)**	**(16,184)**	**(226,609)**	**(519,810)**
Cash flows from financing activities				
Repayment of the principal portion of lease liabilities	(3,464)	(3,011)	(109,946)	(94,012)
Purchase of treasury shares	(36,224)	(45,790)	(1,136,134)	(1,497,643)
Treasury shares reissued to employees	22,690	23,576	732,798	757,965
Distribution of cash dividends	(43,877)	(40,339)	(1,367,456)	(1,294,697)
Cash dividend regain from canceled share-based compensation	2	81	58	2,533
Net cash flows used in financing activities	**(60,873)**	**(65,483)**	**(1,880,680)**	**(2,125,854)**
Effect of exchange rate changes	(1,087)	732	76,004	(630,448)
Net (decrease) increase in cash and cash equivalents	(39,262)	744	(1,104,844)	(728,917)
Cash and cash equivalents at beginning of period	346,787	321,193	10,899,523	10,531,902
Cash and cash equivalents at end of period	**307,525**	**321,937**	**9,794,679**	**9,802,985**