Parade Technologies, Ltd. and Subsidiaries.

The reader is advised that these consolidated financial statements have been prepared originally in NT$ and conformed with the adoption of IFRSs. In the event of any differences between NT$ and US$ version, the NT$ version shall prevail.

CONSOLIDATED INCOME STATEMENTS	USD in Thousands						NTD in Thousands					
	Sequential Quarter		Three Months ended		Six Months ended		Sequential Quarter		Three Months ended		Six Months ended	
	Jun 30, 2026	Mar 31, 2026	Jun 30, 2026	Jun 30, 2025	Jun 30, 2026	Jun 30, 2025	Jun 30, 2026	Mar 31, 2026	Jun 30, 2026	Jun 30, 2025	Jun 30, 2026	Jun 30, 2025
Revenue	134,475	126,138	134,475	133,499	260,613	259,726	4,249,422	3,989,734	4,249,422	4,114,434	8,239,156	8,266,033
Cost of goods sold	80,415	75,307	80,415	75,954	155,722	148,459	2,541,115	2,381,961	2,541,115	2,340,907	4,923,076	4,725,589
Gross profit	54,060	50,831	54,060	57,545	104,891	111,267	1,708,307	1,607,773	1,708,307	1,773,527	3,316,080	3,540,444
Research & development expenses	23,702	23,021	23,702	23,467	46,723	46,089	748,987	728,164	748,987	723,275	1,477,151	1,467,305
Sales & marketing expenses	6,892	6,431	6,892	6,449	13,323	12,833	217,810	203,404	217,810	198,745	421,214	408,714
General & administrative expenses	4,605	4,310	4,605	4,637	8,915	9,369	145,530	136,321	145,530	142,875	281,851	298,527
Total operating expenses	35,199	33,762	35,199	34,553	68,961	68,291	1,112,327	1,067,889	1,112,327	1,064,895	2,180,216	2,174,546
Operating income	18,861	17,069	18,861	22,992	35,930	42,976	595,980	539,884	595,980	708,632	1,135,864	1,365,898
Non-operating income	1,567	1,338	1,567	2,229	2,905	4,378	49,528	42,332	49,528	68,693	91,860	139,366
Income before income taxes	20,428	18,407	20,428	25,221	38,835	47,354	645,508	582,216	645,508	777,325	1,227,724	1,505,264
Income tax expense	1,651	1,677	1,651	2,434	3,328	4,375	52,139	53,056	52,139	75,009	105,195	138,847
Net income	**18,777**	**16,730**	**18,777**	**22,787**	**35,507**	**42,979**	**593,369**	**529,160**	**593,369**	**702,316**	**1,122,529**	**1,366,417**
EPS - Basic (In Dollar)	$0.24	$0.21	$0.24	$0.29	$0.46	$0.54	$7.66	$6.77	$7.66	$8.95	$14.43	$17.32
Shares used in computing EPS-Basic (In thousands)	77,429	78,151	77,429	78,464	77,790	78,878	77,429	78,151	77,429	78,464	77,790	78,878
EPS - Diluted (In Dollar)	$0.24	$0.21	$0.24	$0.29	$0.45	$0.54	$7.64	$6.73	$7.64	$8.92	$14.36	$17.24
Shares used in computing EPS-Diluted (In thousands)	77,692	78,652	77,692	78,722	78,178	79,254	77,692	78,652	77,692	78,722	78,178	79,254

CONSOLIDATED BALANCE SHEETS As of June 30, 2026 and 2025	USD in Thousands		NTD in Thousands	
	Jun 30, 2026	Jun 30, 2025	Jun 30, 2026	Jun 30, 2025
Current assets				
Cash & cash equivalents	326,759	315,167	10,407,260	9,234,406
Accounts receivable, net	56,001	52,582	1,783,626	1,540,649
Inventories, net	121,580	108,674	3,872,335	3,184,149
Other current assets	30,159	25,009	960,563	732,764
Total current assets	534,499	501,432	17,023,784	14,691,968
Non-current assets				
Property, plant and equipment, net	10,535	10,221	335,552	299,485
Right-of-use assets	11,030	8,170	351,296	239,371
Intangible assets	110,390	108,776	3,515,918	3,187,140
Deferred income tax assets	9,796	12,027	311,988	352,398
Other non-current assets	138,176	149,821	4,400,924	4,389,734
Total non-current assets	279,927	289,015	8,915,678	8,468,128
Total Assets	**814,426**	**790,447**	**25,939,462**	**23,160,096**
Current Liabilities				
Accounts payable	42,619	36,919	1,357,425	1,081,732
Other payables	50,701	49,818	1,584,621	1,526,689
Current income tax liabilities	8,859	12,062	282,170	353,426
Lease liabilities - current	3,866	3,479	123,120	101,925
Other current liabilities	6,716	7,572	213,894	221,850
Total current liabilities	112,761	109,850	3,561,230	3,285,622
Non-current Liabilities				
Lease liabilities - non-current	7,164	4,691	228,176	137,446
Total non-current liabilities	7,164	4,691	228,176	137,446
Equity				
Ordinary shares	26,025	26,388	789,578	800,581
Capital reserves	107,569	107,790	3,262,510	3,269,450
Retained earnings	603,765	591,164	18,046,386	17,641,219
Other equity	(745)	(2,908)	1,406,896	(459,732)
Treasury shares	(42,113)	(46,528)	(1,355,314)	(1,514,490)
Total equity	694,501	675,906	22,150,056	19,737,028
Total liabilities and equity	**814,426**	**790,447**	**25,939,462**	**23,160,096**

CONSOLIDATED STATEMENTS OF CASH FLOWS For six months ended Jun 30, 2026 and 2025	USD in Thousands		NTD in Thousands	
	Jun 30, 2026	Jun 30, 2025	Jun 30, 2026	Jun 30, 2025
Cash flows from operating activities				
Income before income tax for the period	38,835	47,354	1,227,724	1,505,264
Depreciation and amortization (including the right-of-use assets)	12,066	12,934	381,406	412,054
Loss on disposal of equipment	4	-	139	-
Share-based compensation cost	7,668	9,862	242,370	313,672
Interest income	(3,773)	(4,157)	(119,299)	(132,394)
Income and expenses having no effect on cash flows	15,965	18,639	504,616	593,332
Accounts receivable	3,105	(4,871)	98,905	(142,707)
Inventories	(6,330)	12,786	(201,623)	374,625
Other current assets	(23,830)	(20,733)	(773,631)	(638,602)
Net changes in assets relating to operating activities	(27,055)	(12,818)	(876,349)	(406,684)
Accounts payable	3,159	(3,369)	100,602	(98,702)
Other payables	(173)	(5,293)	(5,494)	(155,094)
Other current liabilities	(1,803)	1,672	(57,416)	48,991
Net changes in liabilities relating to operating activities	1,183	(6,990)	37,692	(204,805)
Cash inflow generated from operations	28,928	46,185	893,683	1,487,107
Interest received	3,773	4,157	119,299	132,394
Income taxes paid	(7,230)	(3,376)	(228,535)	(107,551)
Net cash provided by operating activities	**25,471**	**46,966**	**784,447**	**1,511,950**
Cash flows from investing activities				
Acquisition of equipment	(3,898)	(2,236)	(123,235)	(71,240)
Acquisition of intangible assets	(447)	(134)	(14,123)	(4,259)
Decrease in refundable deposits	1,285	3,293	40,939	96,488
Increase in other prepayments	(1,887)	(5,041)	(59,641)	(160,606)
Acquisition of business combinations	-	(9,000)	-	(292,410)
Net cash flows used in investing activities	**(4,947)**	**(13,118)**	**(156,060)**	**(432,027)**
Cash flows from financing activities				
Repayment of the principal portion of lease liabilities	(2,458)	(2,099)	(77,718)	(66,886)
Purchase of treasury shares	(36,224)	(45,790)	(1,136,134)	(1,497,643)
Treasury shares reissued to employees	22,690	23,567	732,798	757,680
Distribution of cash dividends	(21,490)	(17,896)	(684,620)	(570,088)
Cash dividend regain from canceled share-based compensation	-	12	-	357
Net cash flows used in financing activities	**(37,482)**	**(42,206)**	**(1,165,674)**	**(1,376,580)**
Effect of exchange rate changes	(3,070)	2,332	45,024	(1,000,839)
Net decrease in cash and cash equivalents	(20,028)	(6,026)	(492,263)	(1,297,496)
Cash and cash equivalents at beginning of period	346,787	321,193	10,899,523	10,531,902
Cash and cash equivalents at end of period	**326,759**	**315,167**	**10,407,260**	**9,234,406**